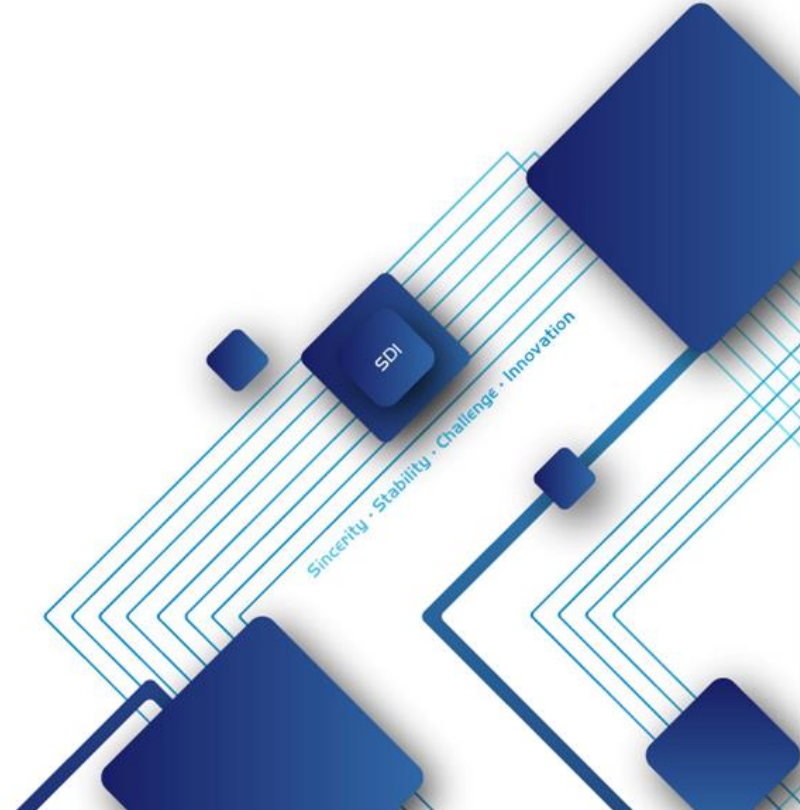


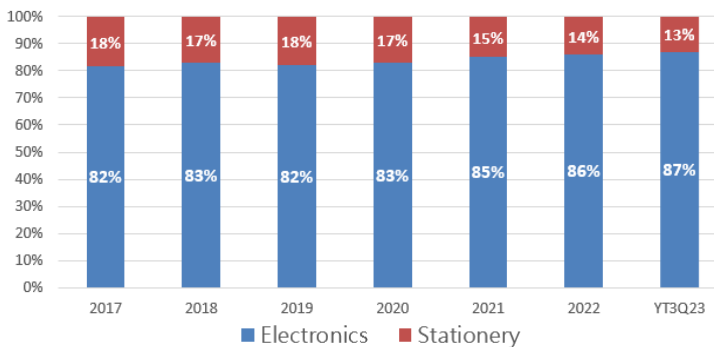
SDI Corporation

(2351:TT SDI)

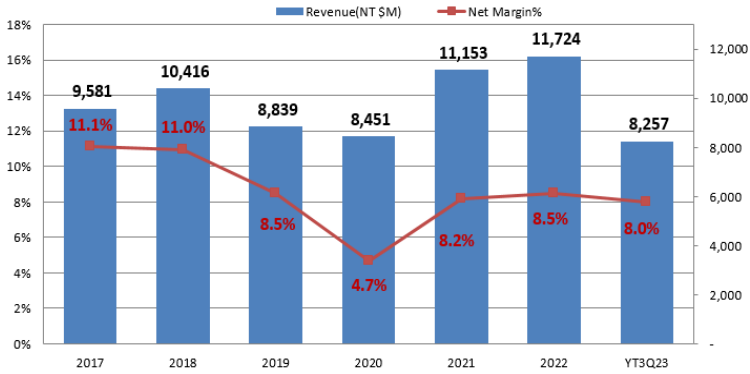


SDI at a Glance

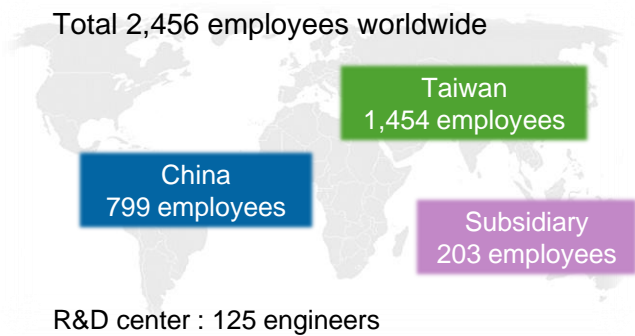
Business Segments



Financial Performance



Employees



Market Position



資料來源：SEMI Industry Research and Statistic, April 2020

Milestone

1953

Shuen Der Manufactory was founded by Mr. S.C. Chen



1983

The Electronic Component Division was established



1967

The company name was changed to SDI Corporation



1996

Public listing in Taiwan (2351:TT)



1998

China plant began operation



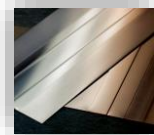
2001

Entered IDM market



2010

DG material production alliance with Mitsubishi Material



2016

CSR Certified



2017

SDI won 2017 "Best of the Best" supplier award from 150 suppliers of Infineon



2021

Published Sustainability Report



2023

Nantou Plant expansion



70th anniversary



Global Locations



ESG & Quality System Certification

- ✓ ISO 14064-1:2018 Certified 2022
- ✓ 2021 Sustainability Report
- ✓ IECQ HSPM QC 080000:2017 Certified 2021
- ✓ IATF16949:2016 Certified 2021
- ✓ ISO 45001:2018 Certified 2020
- ✓ CNS 45001:2018 Certified 2020
- ✓ ISO 9001:2015 Certified 2020
- ✓ ISO14001:2015 Certified 2020
- ✓ ISO 50001:2018 Certified 2020
- ✓ ISO/IEC 17025:2017
- ✓ AEO Certified 2013

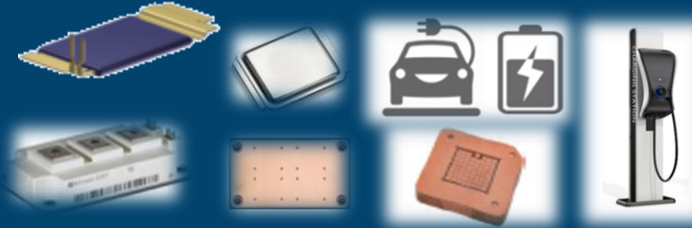


Electronic Products Applications

Automotive



- ICE Powertrain
- xEV e-Power train
- ADAS Application
- Parking Brake
- DSC-Inverter
- Charging Station
- Microcontroller Unit Protector
- Battery Management System
- Power Control Unit
- Engine Control Unit
- Air Bag Control Module



Industry



- Motor control units
- Home applications : Air conditioners , washing machines , Micro wave
- Traction : High speed train ,subway power Unit
- 5G base station
- Smart Grid
- Solar power

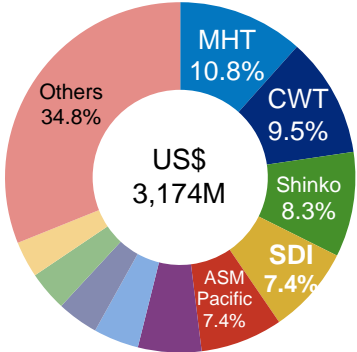


Consumer

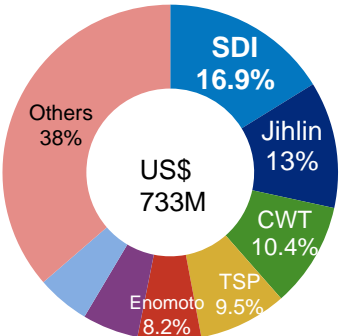


Our Future Trend

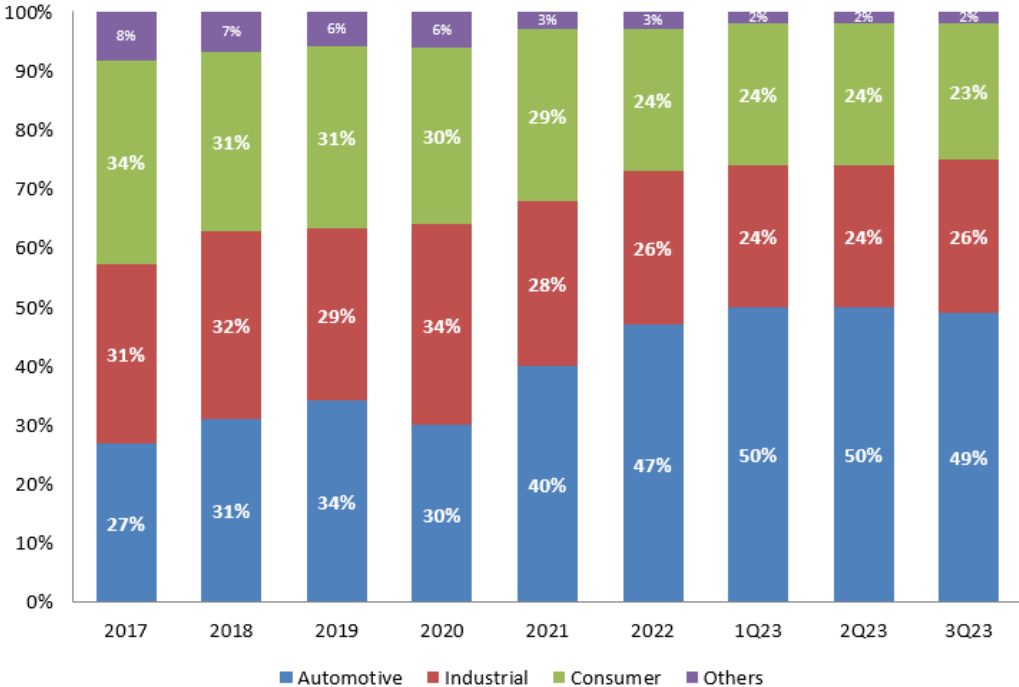
World Market Position



Power Market Position



End Market Application



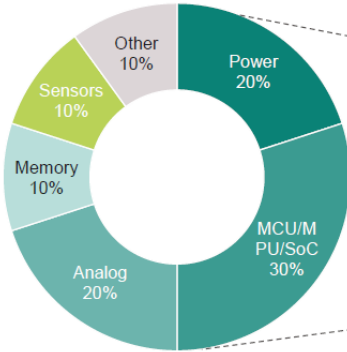
Source : SEMI Industry Research and Statistics, April 2020

Our Future Trend

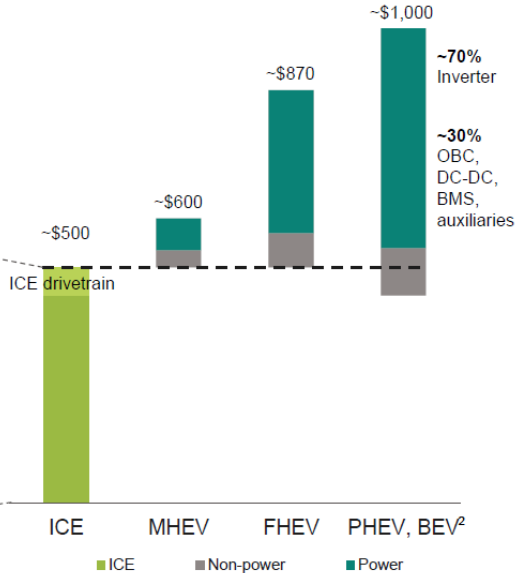
Infineon addresses 100% of power semiconductors for all drivetrains; BEV semi content expected to grow from ~\$1,000 to ~\$1,500 by 2028



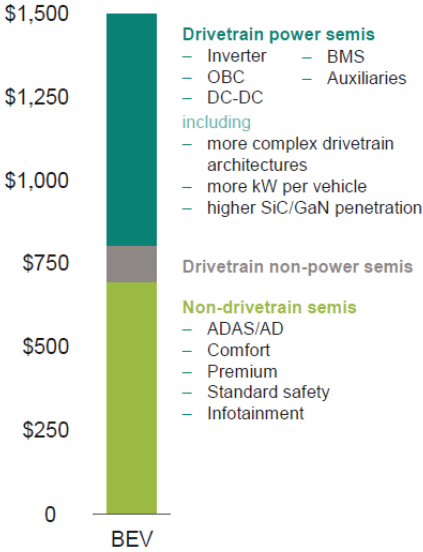
2022 ICE semi content by product¹



2022 average vehicle semi content¹

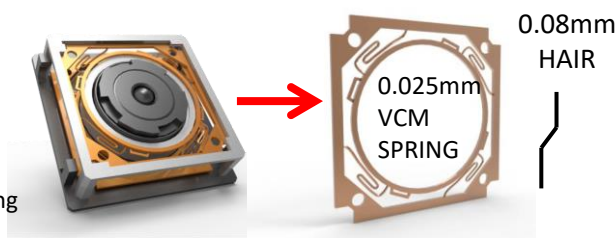
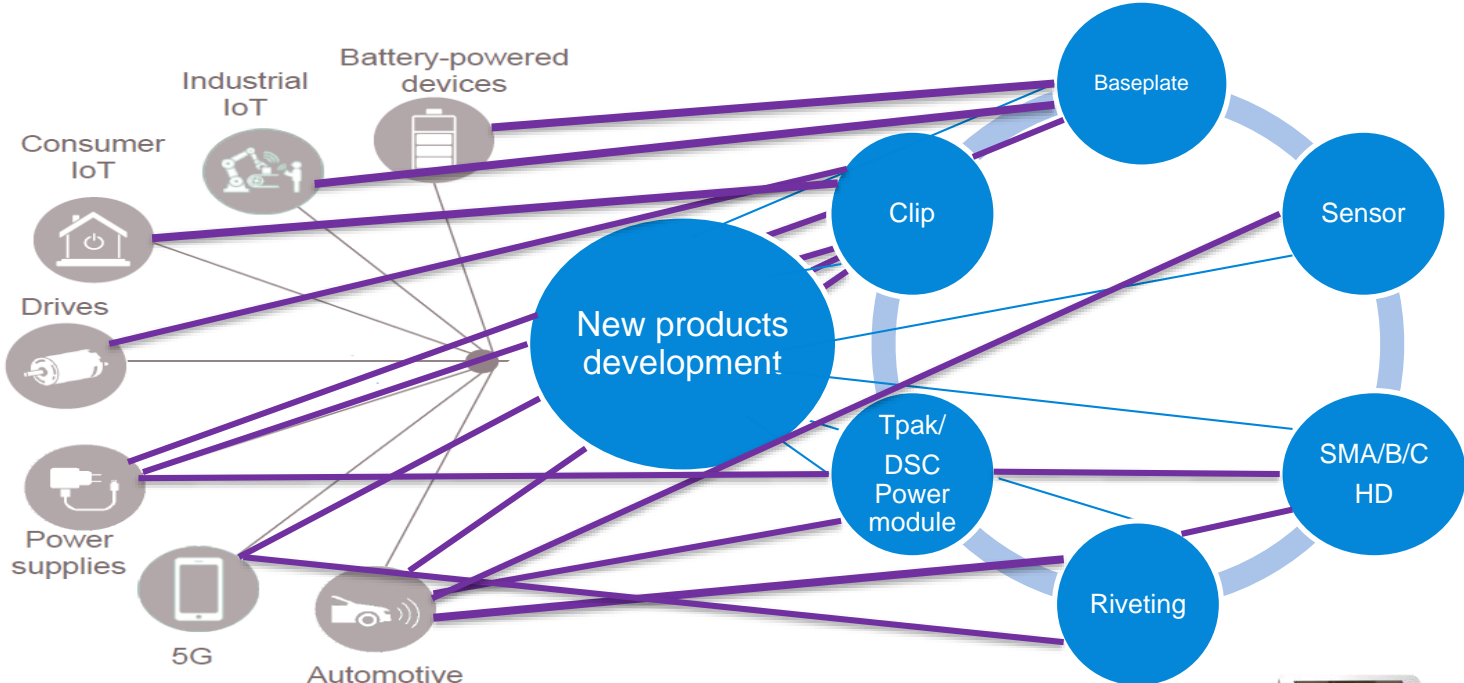


2028 BEV semi content scenario



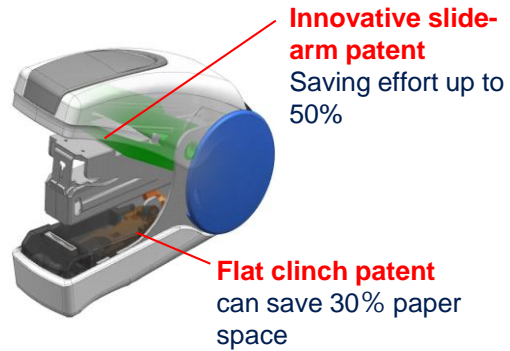
¹ Based on TechInsights: Automotive Semiconductor Demand Forecast 2019 - 2029, March 2023; Infineon. "power" includes voltage regulators, ADCs and ASICs.
² Due to missing ICE engine in BEV the weighted incremental semiconductor content for PHEV and BEV starts below the "\$500" line.

Core competence

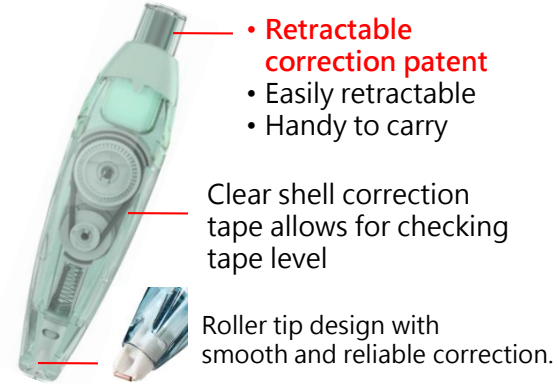


Stationery Products

Light Force Stapler



Correction Tape I-PUSH 2



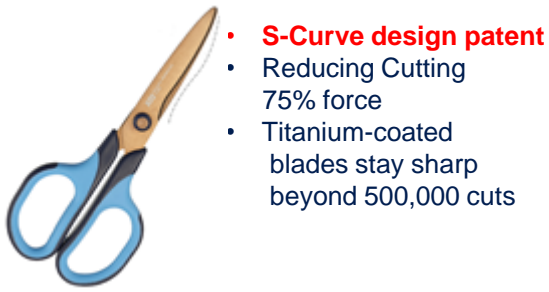
Aluminium Diecast Grip Cutter



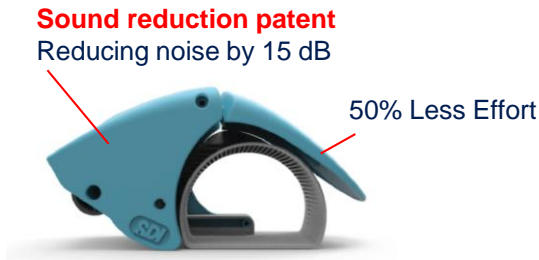
Permanent Marker



Ti-coated scissors



Tape Dispenser



Main Customers

Lead frame

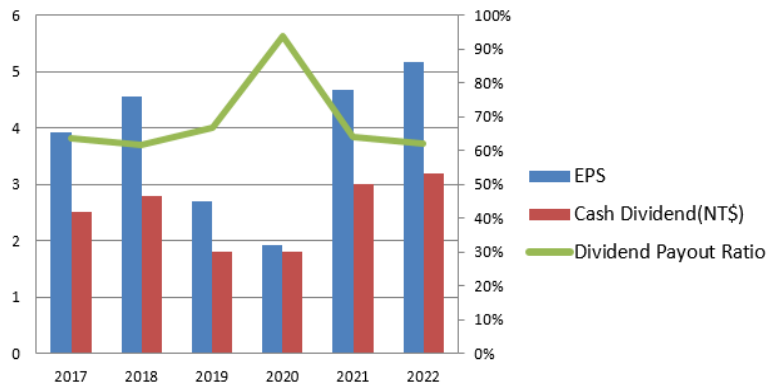


Stationery

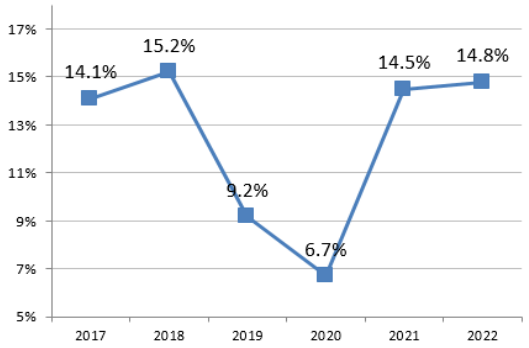


Financial Performance

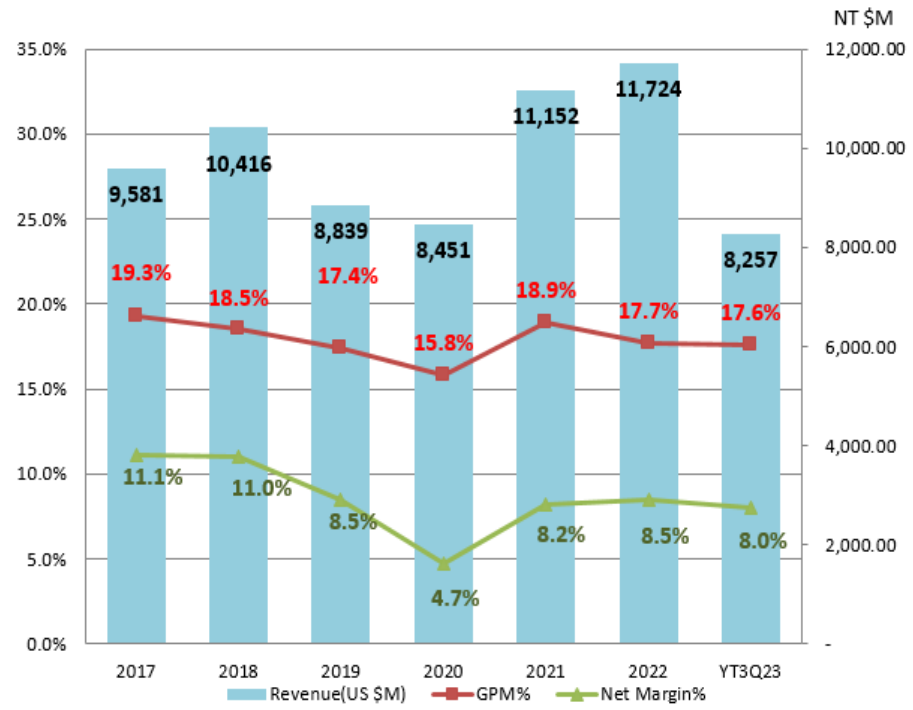
EPS & DIVIDEND PAYOUT



Return On Equity



Revenue and Operating Margin



Statements of Comprehensive Income

(In Thousands of NT\$)	3Q23	2Q23	3Q22	3Q23 over 2Q23	3Q23 over 3Q22
Net Revenue	2,748,185	2,824,088	2,997,809	-2.7%	-8.3%
Gross Profit	467,516	438,634	480,214	6.6%	-2.6%
Gross Margin	17.0%	15.5%	16.0%	1.5%	1.0%
Operating Expenses	230,551	240,082	230,775	-4.0%	-0.1%
Operating Income	236,965	229,732	249,439	3.1%	-5.0%
Operating Margin	8.6%	8.1%	8.3%	0.5%	0.3%
Non-operating Income	38,932	53,514	83,311	-27.2%	-53.3%
Net Income to Shareholders of the Parent Company	208,005	202,607	255,978	2.7%	-18.7%
Net Profit Margin	8.0%	7.4%	9.0%	0.6%	-1.0%
EPS (NT Dollar)	1.14	1.11	1.41	2.7%	-19.1%

Balance Sheets

(In Thousands of NT\$)	2023.9.30		2023.6.30		2022.9.30	
	Amount	%	Amount	%	Amount	%
Cash & Marketable Securities	655,442	5	1,060,876	8	664,639	5
Accounts Receivable	2,035,099	16	2,006,991	16	2,208,227	17
Inventories	3,685,914	30	3,627,258	29	4,261,359	32
Net PP&E	5,294,124	43	5,261,080	41	5,150,653	39
Total Assets	12,411,646	100	12,695,171	100	13,224,053	100
Current Liabilities	3,323,590	27	3,903,953	31	3,387,637	26
Long-term Interest-bearing Debts	2,038,739	16	2,025,348	16	3,022,463	23
Total Liabilities	5,362,329	43	5,929,301	47	6,410,100	48
Total Shareholders' Equity	7,049,317	57	6,765,870	53	6,813,953	52

Q&A

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