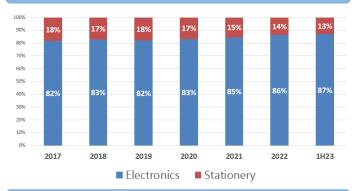
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SDI Corporation (2351:TT SDI)



SDI at a Glance



Business Segments

Financial Performance



Employees

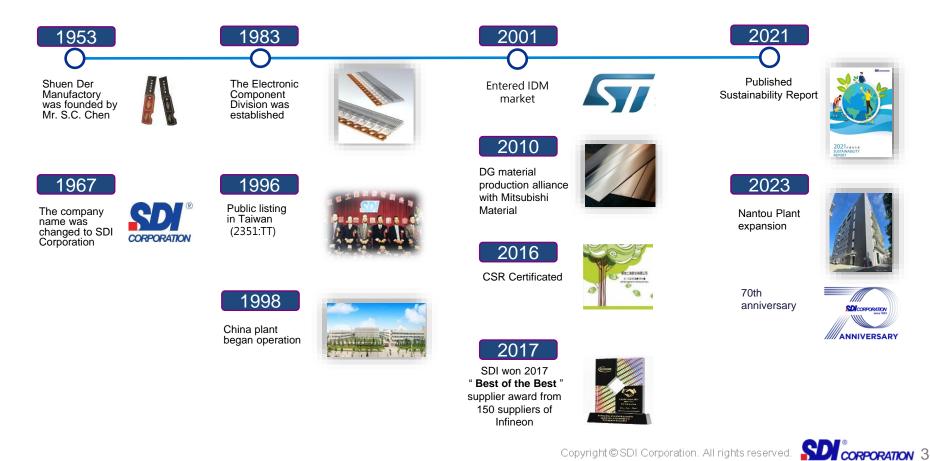


LeadframePower L/FStationeryStationerySintersSintersNo.4No.1No.1資料來源: SEMI Industry Research and Statistic , April 2020

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Milestone



Global Locations





ESG & Quality System Certification

- ✓ ISO 14064-1:2018 Certified 2022
- ✓ 2021 Sustainability Report
- ✓ IECQ HSPM QC 080000:2017 Certified 2021
- ✓ IATF16949:2016 Certified 2021
- ISO 45001:2018 Certified 2020
- CNS 45001:2018 Certified 2020
- ISO 9001:2015 Certified 2020
- ISO14001:2015 Certified 2020
- ✓ ISO 50001:2018 Certified 2020
- ✓ ISO/IEC 17025:2017
- ✓ AEO Certified 2013



臺灣職業安全衛生管理系統 驗證證書	bsi. 🛞 🎂	bsi. 🐯 🎂 Certificate of Registration	bsi. 🛞 🤲		
蓝 徑 明 順德工業股份有限公司 形化局影化市大竹里影為路 2 段 260 號	Quality Husked Box 100 (001/2015) This is to only the EXCount of the 0 in the interval of the 0 interval	EVENDMENTAL MANAGENETIT SISTEM - ISO 14001.2015 The to unity 200 (Compution 200 (Compution 20	Exercision Residence Residence <thresidence< th=""> <thresidence< th=""> <th< th=""><th>安全認接優賞会業語書 TRASC Certificate でTRACO でTRACO でTRACO でTRACO</th></th<></thresidence<></thresidence<>	安全認接優賞会業語書 TRASC Certificate でTRACO でTRACO でTRACO でTRACO	
實施之職黨安全衛生管理系統符合 CNS 45001-2018 之養求 證 書 編 號 : C802-100007-03 名始登林日期 : 中等天蘭 100 年 09 月 28 日 4 回 年 4 日 4 第 8 日 100 年 09 月 28 日	Not cardinal for the TRY 57951 and the start with cardinal with the spacewise of NO 100,000 km for the start within the st	NAL Centem Inc. B16 577956 en genera a haveneet di Nargeret Spine Ald sangte solt te squirevels of 00 1482.035 for the Almen entit. The distance of the state of the solt dataset. 5 4 4 4 5 4 5 4 1 4 1 4	NULL Confirm Into CNNE SERVICE and quarking the Improvement States with the regularisets of the IMPRO 2013 for the States reso. The Confirm of an information of the Improvement States and the Improvement States and the Improvement States and the Improvement States and the Improvement States and the Improvement States and the Improvement States and the Improvement States and the Improvement States and the Improvement St	Hadar of the Cortification Homing Anternetive Bit Act and the Cortification Homing Anternetive Bit Cortification	
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Electronic Products Applications





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- ICE Powertrain
- xEV e-Power train
- ADAS Application
- Parking Brake
- DSC-Inverter
- Charging Station

- Microcontroller Unit Protector
- **Battery Management** System
- Power Control Unit
- **Engine Control Unit**
- Air Bag Control Module



Industry

- Motor control units
 - Home applications : Air conditioners, washing machines, Micro wave
 - Traction : High speed train , subway power Unit
 - 5G base station
 - Smart Grid Solar power









- Computing
- Mobile device
- Power charger
- · Security : smart card
- VCM Spring



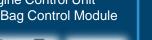






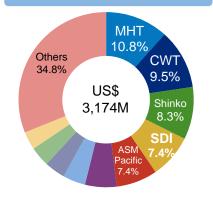
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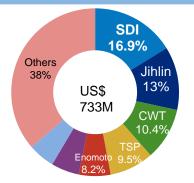


Our Future Trend

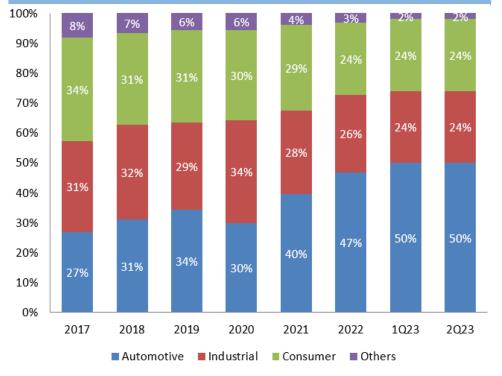




Power Market Position



End Market Application



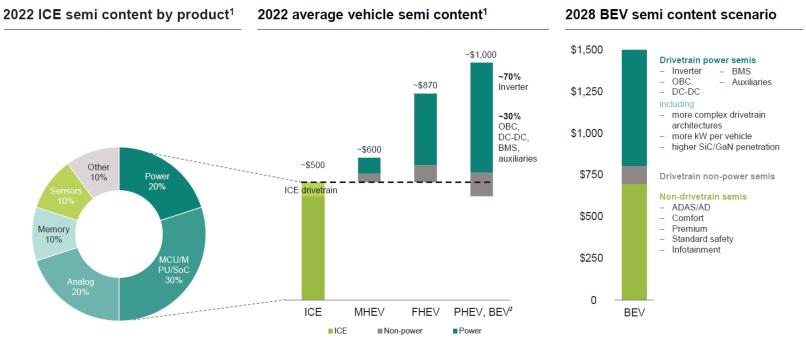
Source : SEMI Industry Research and Statistics, April 2020

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Our Future Trend

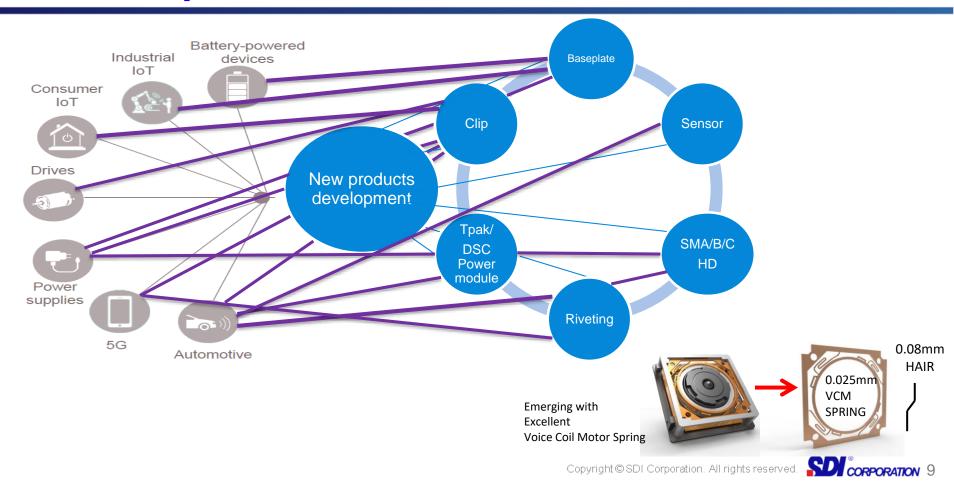
Infineon addresses 100% of power semiconductors for all drivetrains; BEV semi content expected to grow from ~\$1,000 to ~\$1,500 by 2028



¹ Based on TechInsights: Automotive Semiconductor Demand Forecast 2019 - 2029. March 2023; Infineon. "power" includes voltage regulators, ADCs and ASICs. ² Due to missing ICE engine in BEV the weighted incremental semiconductor content for PHEV and BEV starts below the "~\$500" line.



Core competence



Stationery Products



Light Force Stapler

 Innovative slidearm patent
 Saving effort up to 50%

Flat clinch patent can save 30% paper space

Correction Tape I-PUSH 2

Retractable correction patent

- Easily retractable
- Handy to carry

Clear shell correction tape allows for checking tape level

Roller tip design with smooth and reliable correction.

Permanent Marker



Refillable F

Refill Bottle

Ink feed system patent

Quick-drying, light and water resistant. For cardboard, paper, plastic, glass, metal, wood, etc.

Ti-coated scissors

• S-Curve design patent

- Reducing Cutting 75% force
- Titanium-coated blades stay sharp beyond 500,000 cuts

Aluminium Diecast Grip Cutter



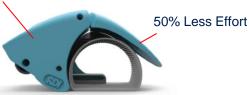
Riveted joint modeling enhances the stability

Automatic blade lock device can withstand up to 10KG of pressure

SK2+Cr Extreme Black blade for sharpness and durability

Tape Dispenser

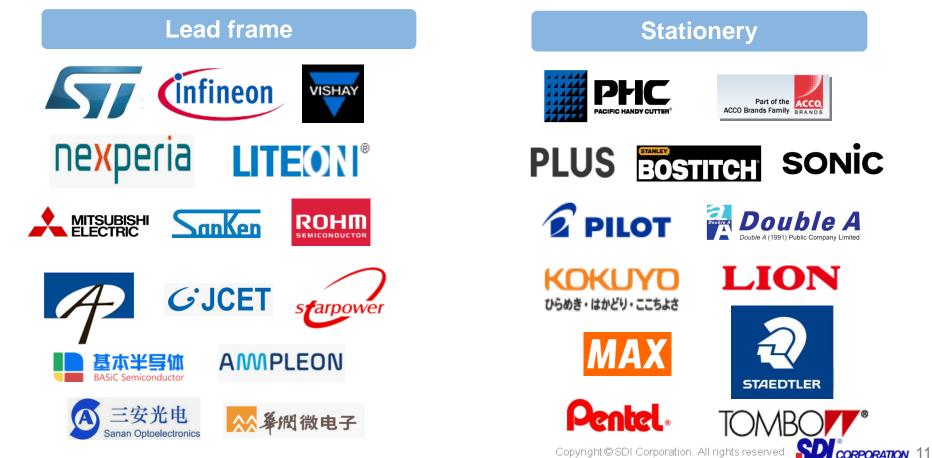
Sound reduction patent Reducing noise by 15 dB



CORPORATION 10

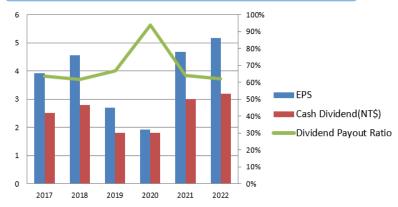
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Main Customers



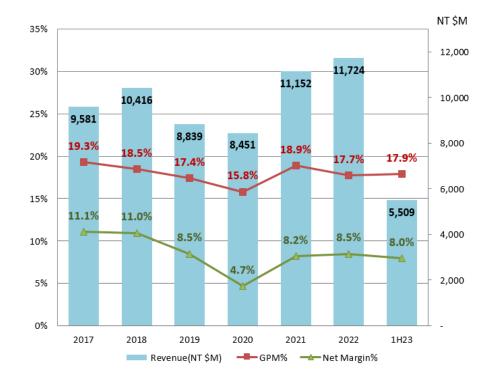
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Financial Performance

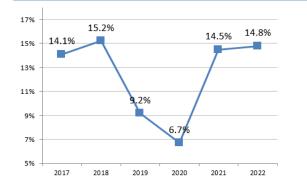


EPS & DIVIDEND PAYOUT

Revenue and Operating Margin



Return On Equity



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Statements of Comprehensive Income

(In Thousands of NT\$)	2Q23	1Q23	2Q22	2Q23 over 1Q23	2Q23 over 2Q22
Net Revenue	2,824,088	2,685,237	3,086,298	5.2%	-8.5%
Gross Profit	438,634	548,982	597,516	-20.1%	-26.6%
Gross Margin	15.5%	20.4%	19.4%	-4.9%	-3.8%
Operating Expenses	208,902	240,082	239,710	-13.0%	-12.9%
Operating Income	229,732	308,954	357,806	-25.6%	-35.8%
Operating Margin	8.1%	11.5%	11.6%	-3.4%	-3.5%
Non-operating Income	53,514	(13,721)	32,081	490.0%	66.8%
Net Income to Shareholders of the Parent Company	202,607	220,952	280,168	-8.3%	-27.7%
Net Profit Margin	7.4%	8.6%	9.6%	-1.2%	-2.2%
EPS (NT Dollar)	1.11	1.21	1.54	-8%	-27.9%



(In Thousands of NT\$)	2023.6.30		2023.3.31		2022.6.30	
	金額	%	金額	%	金額	%
Cash	1,060,876	8	1,045,940	8	636,999	5
Accounts Receivable	2,006,991	16	1,928,283	15	2,358,042	17
Inventories	3,627,258	29	3,804,826	30	4,670,045	35
Net PP&E	5,261,080	41	5,278,948	41	5,062,591	37
Total Assets	12,695,171	100	12,814,884	100	13,612,703	100
Current Liabilities	3,903,953	31	3,324,848	26	4,100,922	30
Long-term Interest-bearing Debts	2,025,348	16	2,264,453	18	2,982,832	22
Total Liabilities	5,929,301	47	5,589,301	44	7,083,754	52
Total Shareholders' Equity	6,765,870	53	7,225,583	56	6,528,949	48







http://www.sdi.com.tw Invest@email.sdi.com.tw

Sincerity Stability Challenge Innovation

