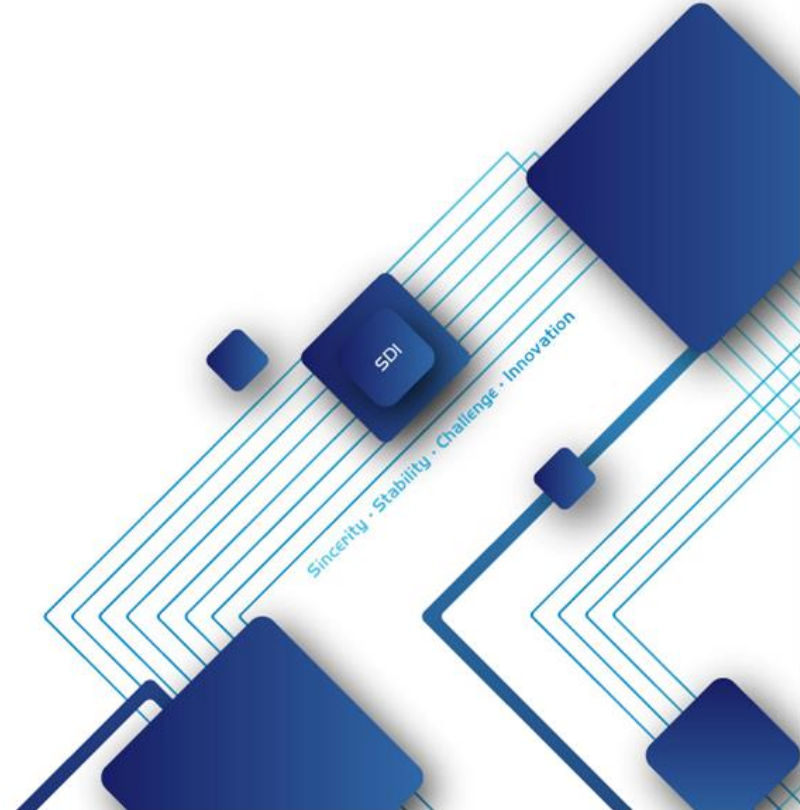


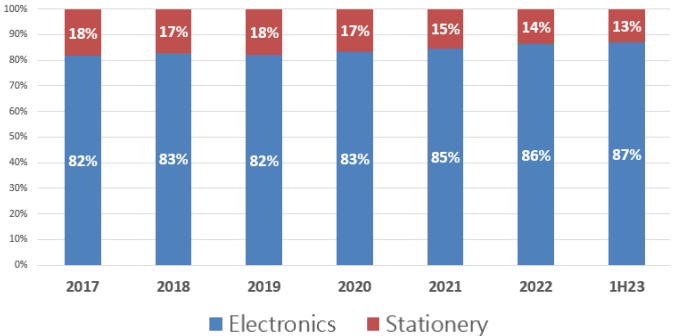
SDI Corporation

(2351:TT SDI)

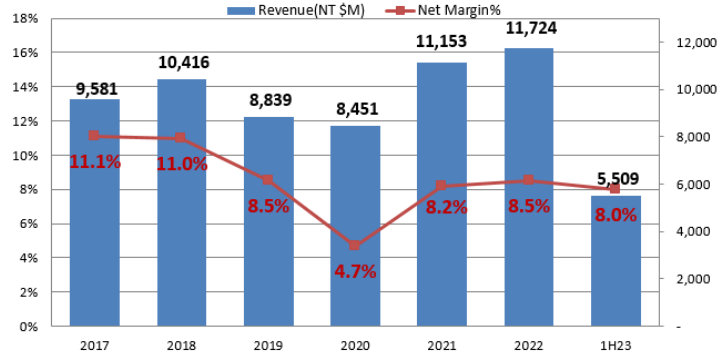


SDI at a Glance

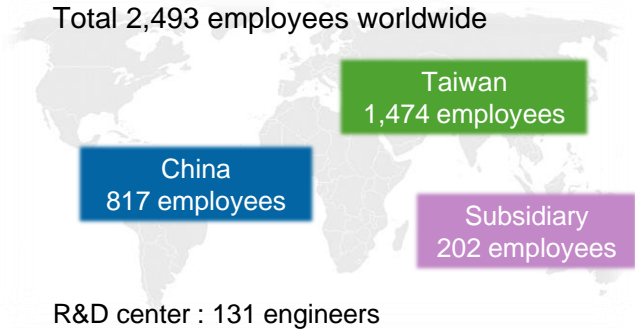
Business Segments



Financial Performance



Employees



Market Position



資料來源 : SEMI Industry Research and Statistic , April 2020

Milestone

1953

Shuen Der Manufactory was founded by Mr. S.C. Chen



1983

The Electronic Component Division was established



1967

The company name was changed to SDI Corporation



1996

Public listing in Taiwan (2351:TT)



1998

China plant began operation



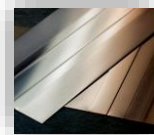
2001

Entered IDM market



2010

DG material production alliance with Mitsubishi Material



2016

CSR Certified



2017

SDI won 2017 "Best of the Best" supplier award from 150 suppliers of Infineon



2021

Published Sustainability Report



2023

Nantou Plant expansion



70th anniversary



Global Locations



- Factory
- Sales office

ESG & Quality System Certification

- ✓ ISO 14064-1:2018 Certified 2022
- ✓ 2021 Sustainability Report
- ✓ IECQ HSPM QC 080000:2017 Certified 2021
- ✓ IATF16949:2016 Certified 2021
- ✓ ISO 45001:2018 Certified 2020
- ✓ CNS 45001:2018 Certified 2020
- ✓ ISO 9001:2015 Certified 2020
- ✓ ISO14001:2015 Certified 2020
- ✓ ISO 50001:2018 Certified 2020
- ✓ ISO/IEC 17025:2017
- ✓ AEO Certified 2013

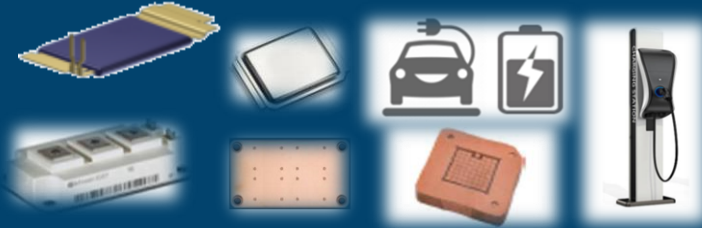


Electronic Products Applications

Automotive



- ICE Powertrain
- xEV e-Power train
- ADAS Application
- Parking Brake
- DSC-Inverter
- Charging Station
- Microcontroller Unit Protector
- Battery Management System
- Power Control Unit
- Engine Control Unit
- Air Bag Control Module



Industry



- Motor control units
- Home applications : Air conditioners , washing machines , Micro wave
- Traction : High speed train ,subway power Unit
- 5G base station
- Smart Grid
- Solar power



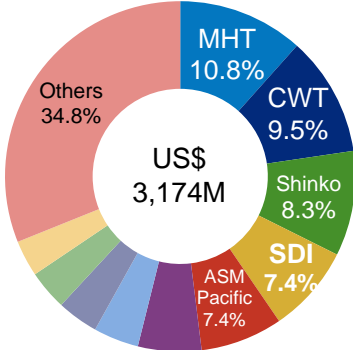
Consumer



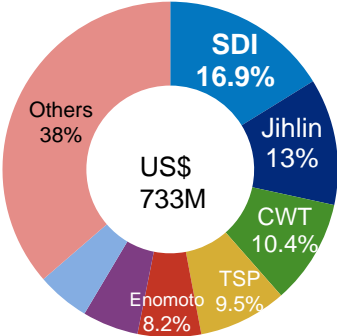
- Computing
- Mobile device
- Power charger
- Security : smart card
- VCM Spring

Our Future Trend

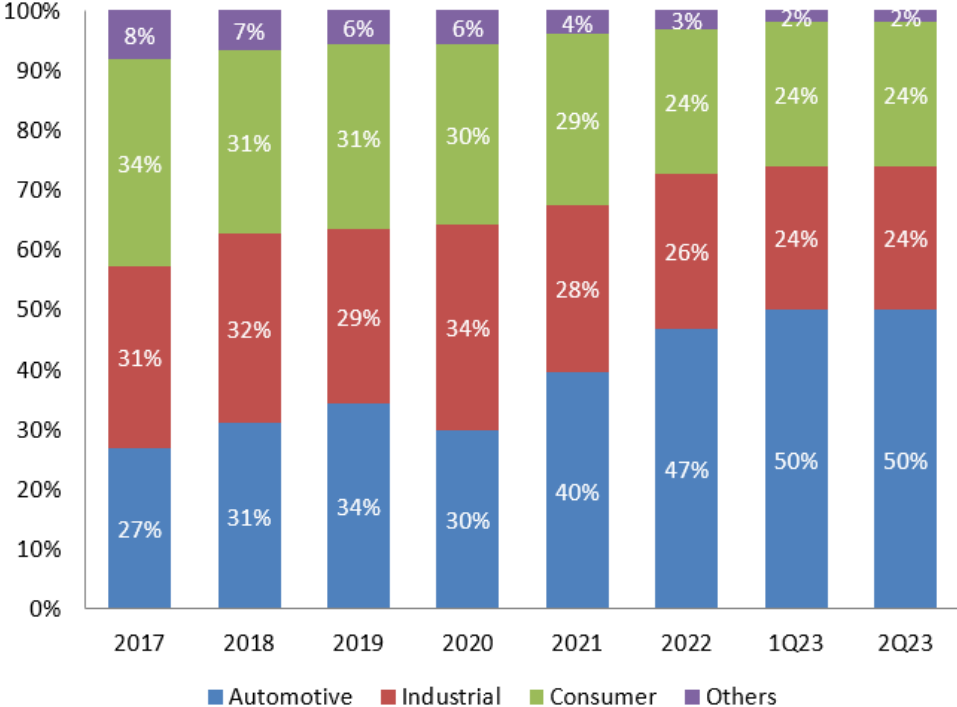
World Market Position



Power Market Position



End Market Application



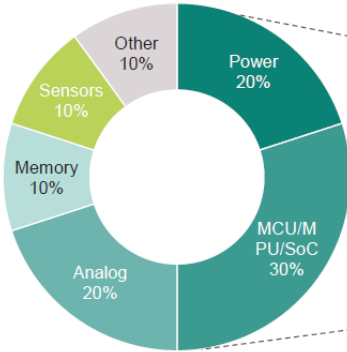
Source : SEMI Industry Research and Statistics, April 2020

Our Future Trend

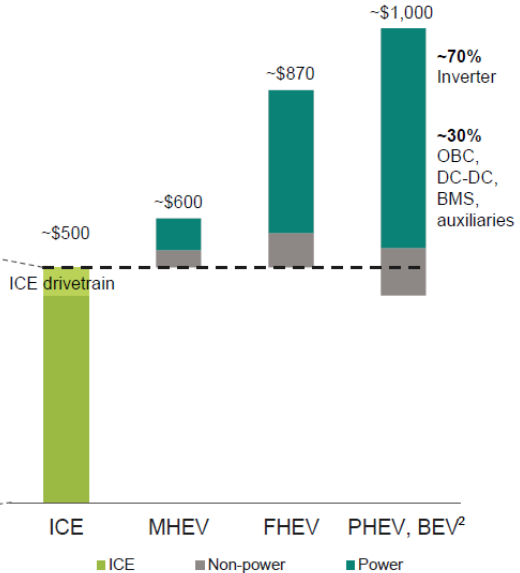
Infineon addresses 100% of power semiconductors for all drivetrains; BEV semi content expected to grow from ~\$1,000 to ~\$1,500 by 2028



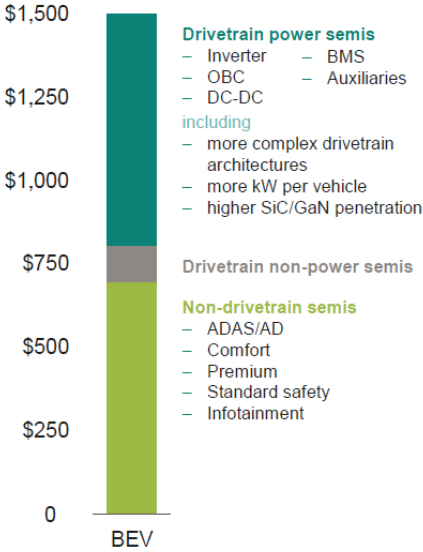
2022 ICE semi content by product¹



2022 average vehicle semi content¹

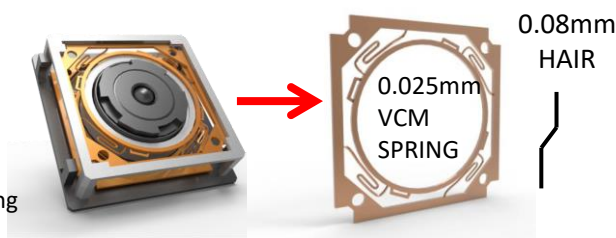
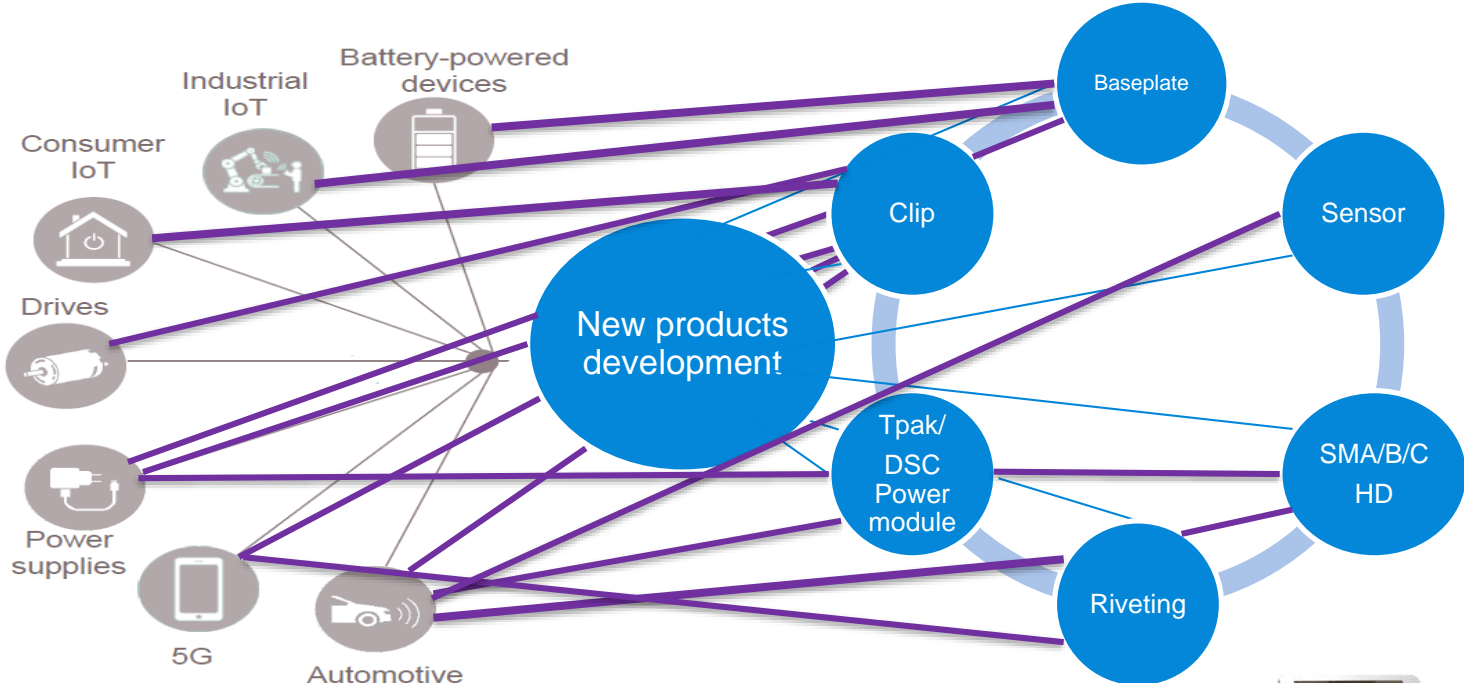


2028 BEV semi content scenario



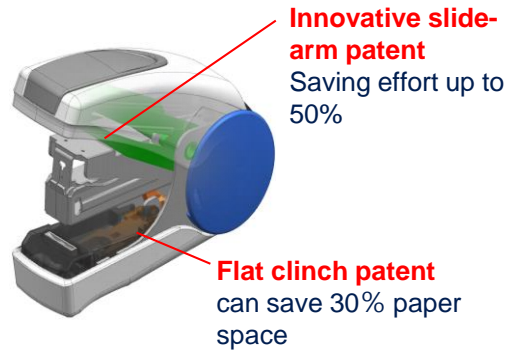
¹ Based on TechInsights: Automotive Semiconductor Demand Forecast 2019 - 2029, March 2023; Infineon. "power" includes voltage regulators, ADCs and ASICs.
² Due to missing ICE engine in BEV the weighted incremental semiconductor content for PHEV and BEV starts below the "~\$500" line.

Core competence

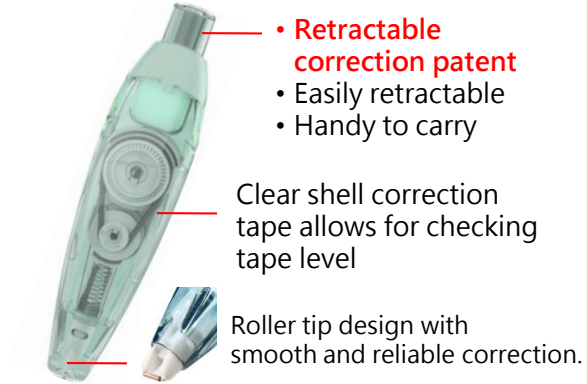


Stationery Products

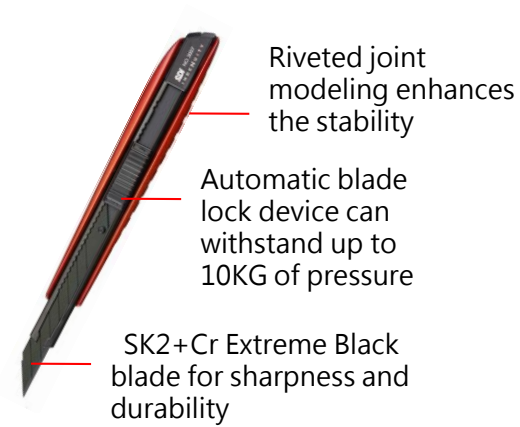
Light Force Stapler



Correction Tape I-PUSH 2



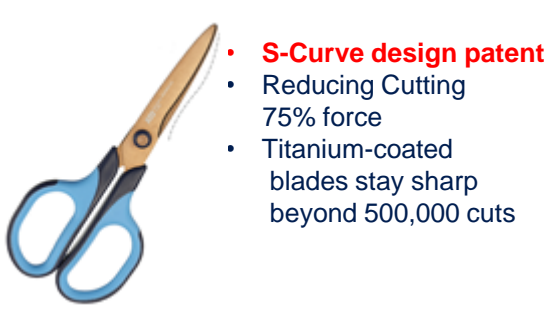
Aluminium Diecast Grip Cutter



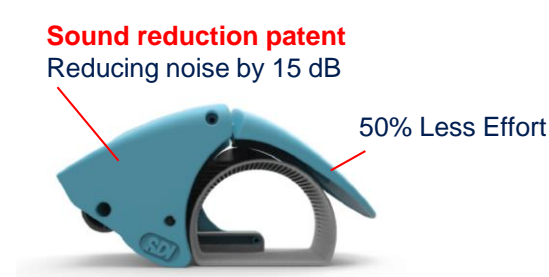
Permanent Marker



Ti-coated scissors



Tape Dispenser



Main Customers

Lead frame

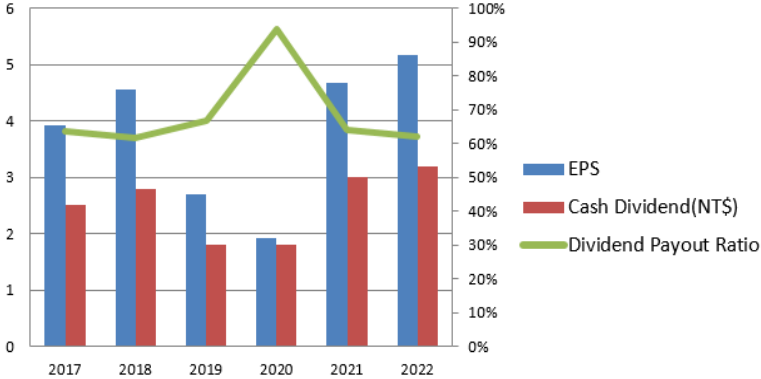


Stationery

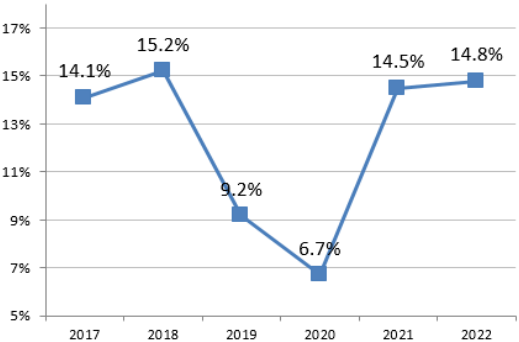


Financial Performance

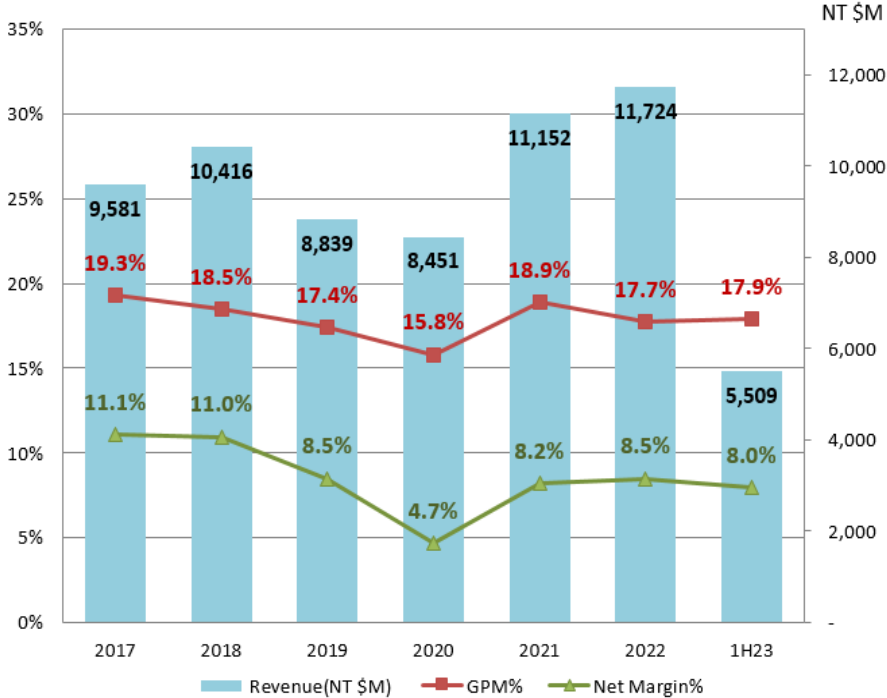
EPS & DIVIDEND PAYOUT



Return On Equity



Revenue and Operating Margin



Statements of Comprehensive Income

(In Thousands of NT\$)	2Q23	1Q23	2Q22	2Q23 over 1Q23	2Q23 over 2Q22
Net Revenue	2,824,088	2,685,237	3,086,298	5.2%	-8.5%
Gross Profit	438,634	548,982	597,516	-20.1%	-26.6%
Gross Margin	15.5%	20.4%	19.4%	-4.9%	-3.8%
Operating Expenses	208,902	240,082	239,710	-13.0%	-12.9%
Operating Income	229,732	308,954	357,806	-25.6%	-35.8%
Operating Margin	8.1%	11.5%	11.6%	-3.4%	-3.5%
Non-operating Income	53,514	(13,721)	32,081	490.0%	66.8%
Net Income to Shareholders of the Parent Company	202,607	220,952	280,168	-8.3%	-27.7%
Net Profit Margin	7.4%	8.6%	9.6%	-1.2%	-2.2%
EPS (NT Dollar)	1.11	1.21	1.54	-8%	-27.9%

Balance Sheets

(In Thousands of NT\$)	2023.6.30		2023.3.31		2022.6.30	
	金額	%	金額	%	金額	%
Cash	1,060,876	8	1,045,940	8	636,999	5
Accounts Receivable	2,006,991	16	1,928,283	15	2,358,042	17
Inventories	3,627,258	29	3,804,826	30	4,670,045	35
Net PP&E	5,261,080	41	5,278,948	41	5,062,591	37
Total Assets	12,695,171	100	12,814,884	100	13,612,703	100
Current Liabilities	3,903,953	31	3,324,848	26	4,100,922	30
Long-term Interest-bearing Debts	2,025,348	16	2,264,453	18	2,982,832	22
Total Liabilities	5,929,301	47	5,589,301	44	7,083,754	52
Total Shareholders' Equity	6,765,870	53	7,225,583	56	6,528,949	48

Q&A

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Invest@email.sdi.com.tw

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