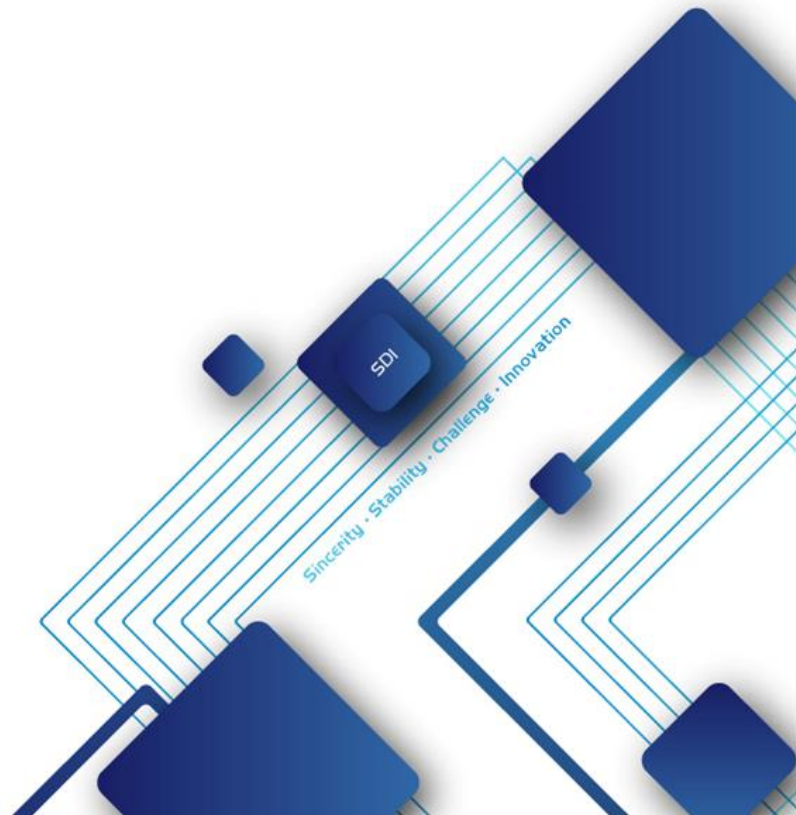
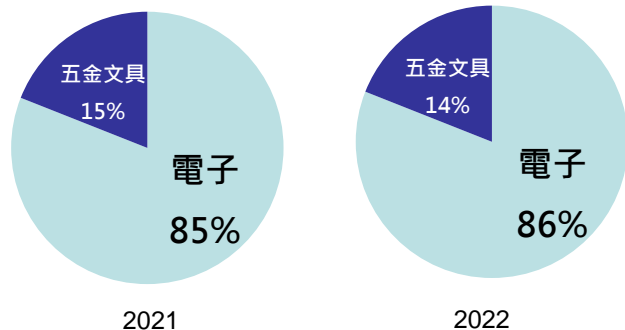


順德公司法說簡報 (2351:TT SDI)



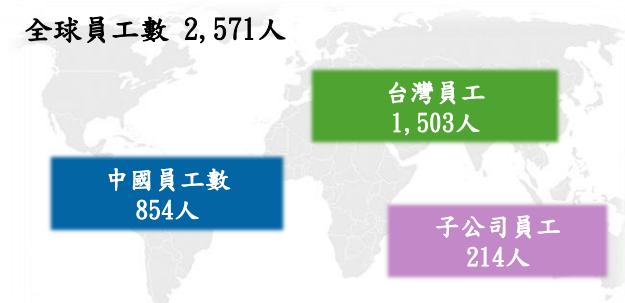
SDI 概況

產品分類及營收比重



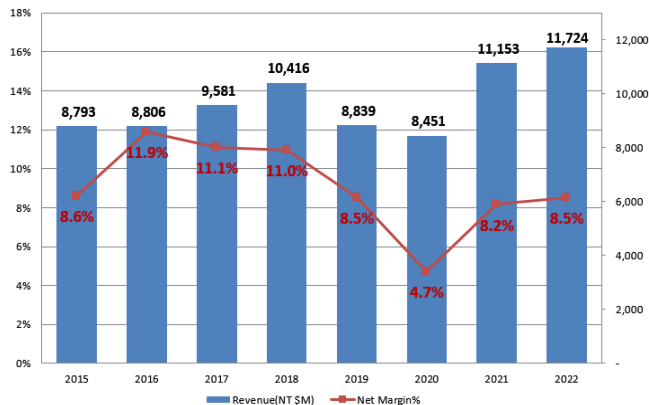
員工數

全球員工數 2,571人



研發人員 133 人

財務資訊



市場佔有率

導線架



No.4

功率導線架



No.1

五金文具



No.1
Taiwan

資料來源：SEMI Industry Research and Statistic, April 2020

公司沿革

1953

陳水錦先生創立
順德製造所，製
造手牌鉛筆刀



1983

成立電子事業部
門，生產半導體導
線架及 IC 插座等



1967

公司改組為
順德工業股
份有限公司



1996

電子類股
掛牌上市
(2351:TT)



1998

順德工業(江蘇)
有限公司成立



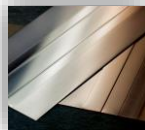
2001

跨入IDM市場
陸續新增IDM
客戶



2010

與三菱合作成立
異形材(DG)加工廠



2016

通過CSR認證



2017

獲Infineon 2017年
最佳供應商



2021

出版永續報告書



2023

南投H棟
擴充完成



公司成立
70週年



全球據點



Virginia, USA
順德(美國銷售辦事處)

Menton, France
順德(歐洲銷售辦事處)



Osaka, Japan
順德文具
(日本銷售辦事處)



順德電子
(日本銷售辦事處)



Jiangsu, 順德江蘇廠
(電子/文具製造)



南投, 台灣
順德·德輝·朝新
(蝕刻製造·鋼鐵材加工)



彰化, 台灣 順德總部
(R&D、電子/文具製造)

- 工廠
- 銷售辦事處

ESG及國際認證

- ✓ ISO 14064-1:2018 Certified 2022
- ✓ 2021 Sustainability Report
- ✓ IECQ HSPM QC 080000:2017 Certified 2021
- ✓ IATF16949:2016 Certified 2021
- ✓ ISO 45001:2018 Certified 2020
- ✓ CNS 45001:2018 Certified 2020
- ✓ ISO 9001:2015 Certified 2020
- ✓ ISO14001:2015 Certified 2020
- ✓ ISO 50001:2018 Certified 2020
- ✓ ISO/IEC 17025:2017
- ✓ AEO Certified 2013



電子產品應用

車用



- ICE Powertrain
- xEV e-Power train
- ADAS Application
- Parking Brake
- DSC-Inverter
- Charging Station
- Microcontroller Unit Protector
- Battery Management System
- Power Control Unit
- Engine Control Unit
- Air Bag Control Module



工業



- Motor control units
- Home applications : Air conditioners , washing machines , Micro wave
- Traction : High speed train ,subway power Unit
- 5G base station
- Smart Grid
- Solar power



消費性電子

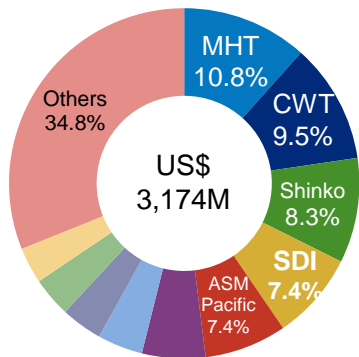


- Computing
- Mobile device
- Power charger
- Security : smart card
- VCM Spring

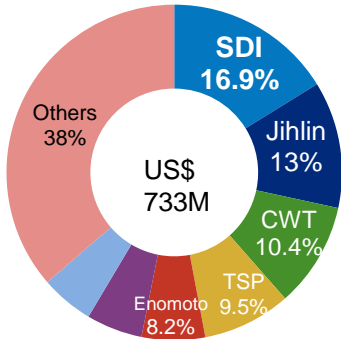


產業趨勢

全球市場市場佔有率

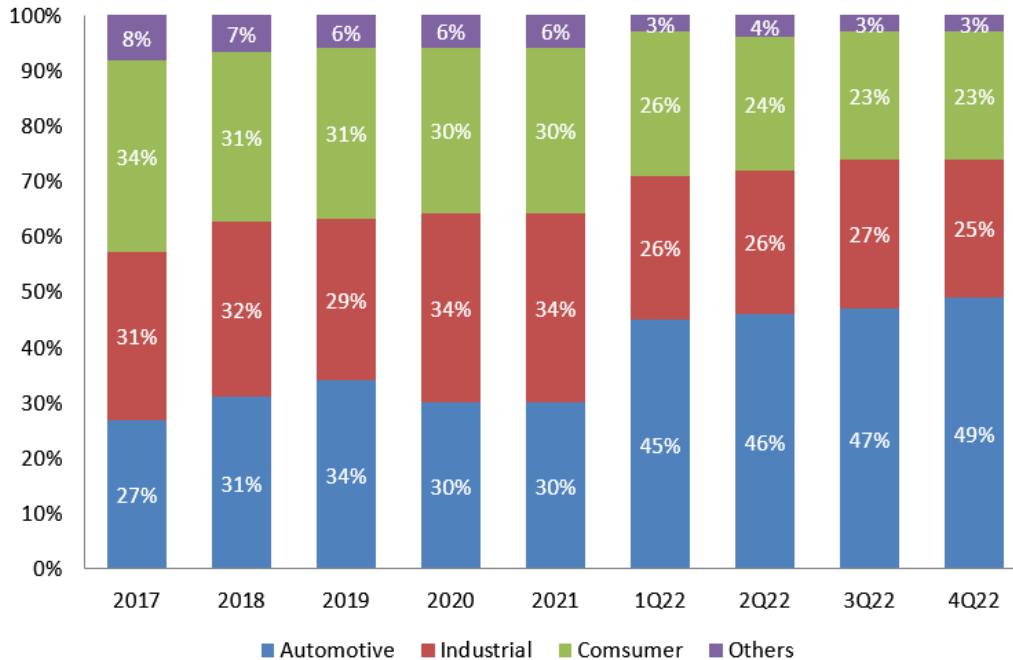


功率導線架全球市場佔有率



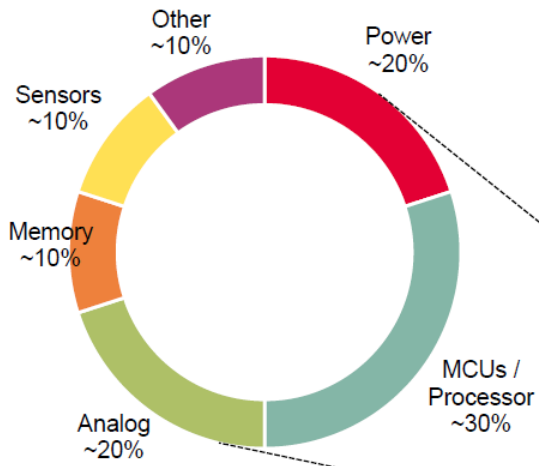
Source : SEMI Industry Research and Statistics, April 2020

終端市場應用

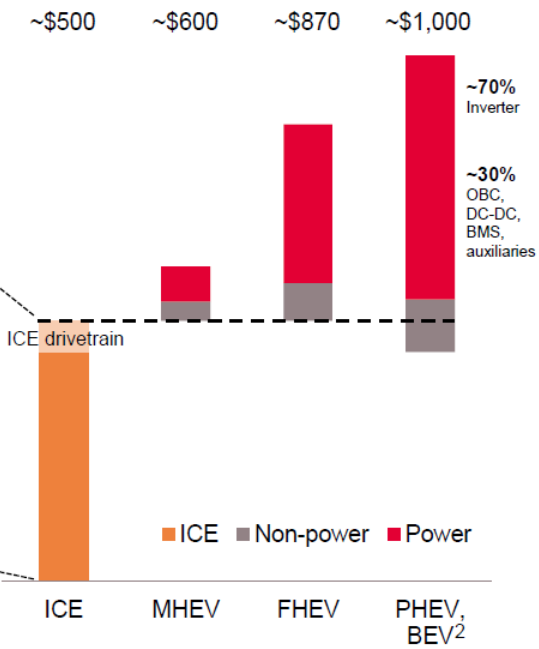


產業趨勢

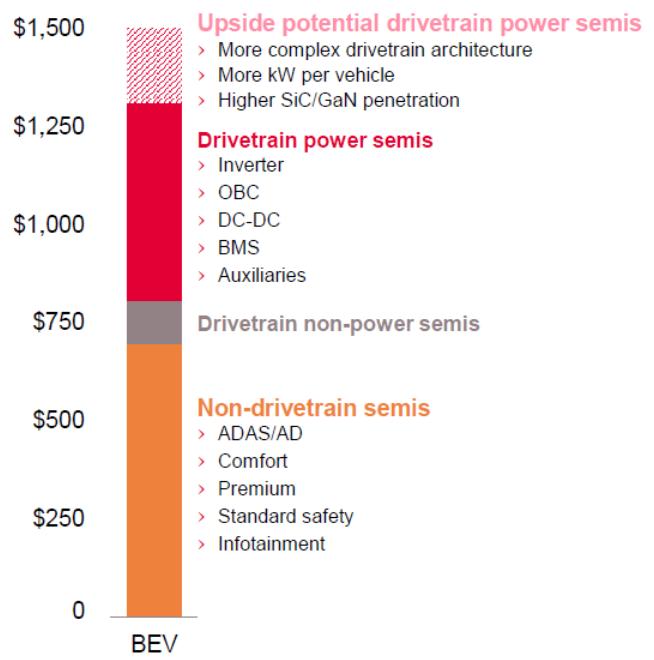
2021 ICE semi content by product¹



2021 average vehicle semi content¹

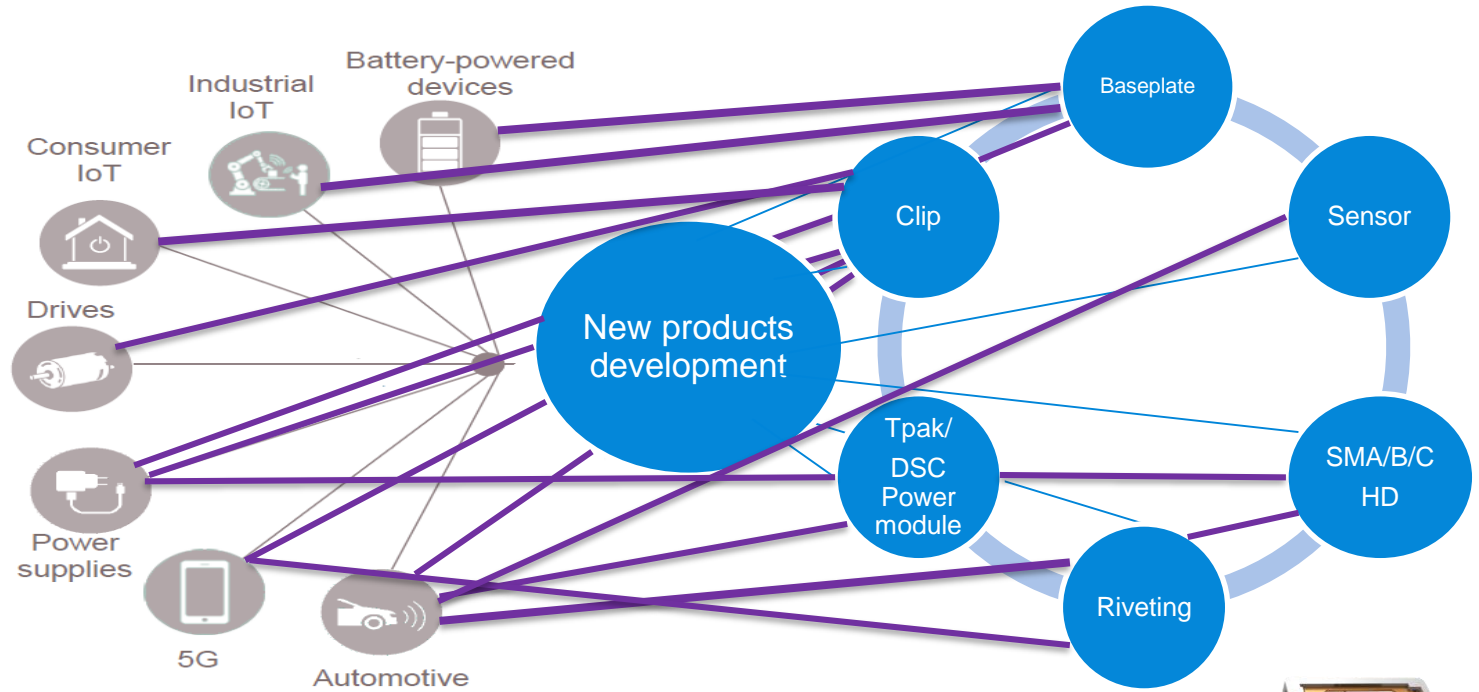


2027 BEV semi content scenario

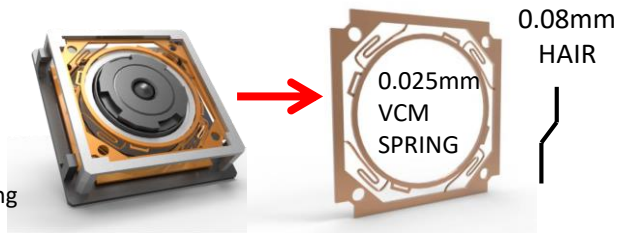


¹ Based on Strategy Analytics: *Automotive Semiconductor Demand Forecast 2019 - 2028*, July 2022; Infineon. "power" includes voltage regulators, ADCs and ASICs.
² Due to missing ICE engine in BEV the weighted incremental semiconductor content for PHEV and BEV starts below the "~\$500" line.

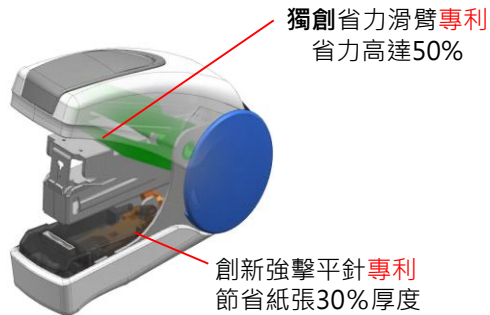
競爭優勢



Emerging with Excellent Voice Coil Motor Spring



省力型訂書機



I-PUSH滾輪修正帶



鋁合金握把黑刀



直液替換式油性筆



鈦金屬輕量S剪



省力低噪封箱膠帶台



主要客戶

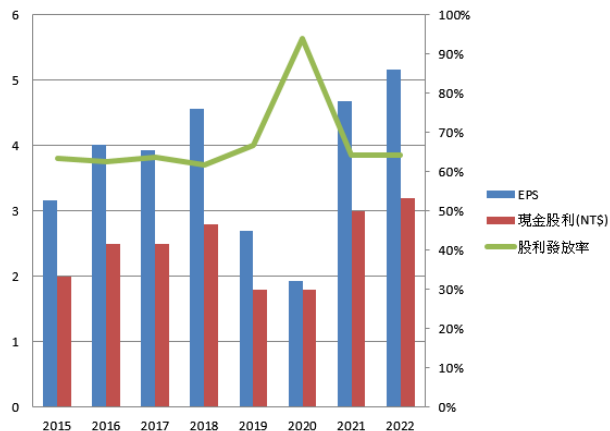
電子



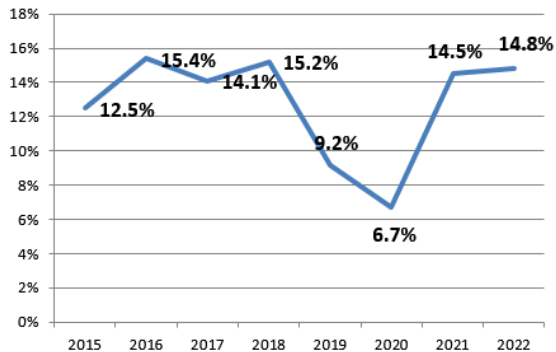
五金文具



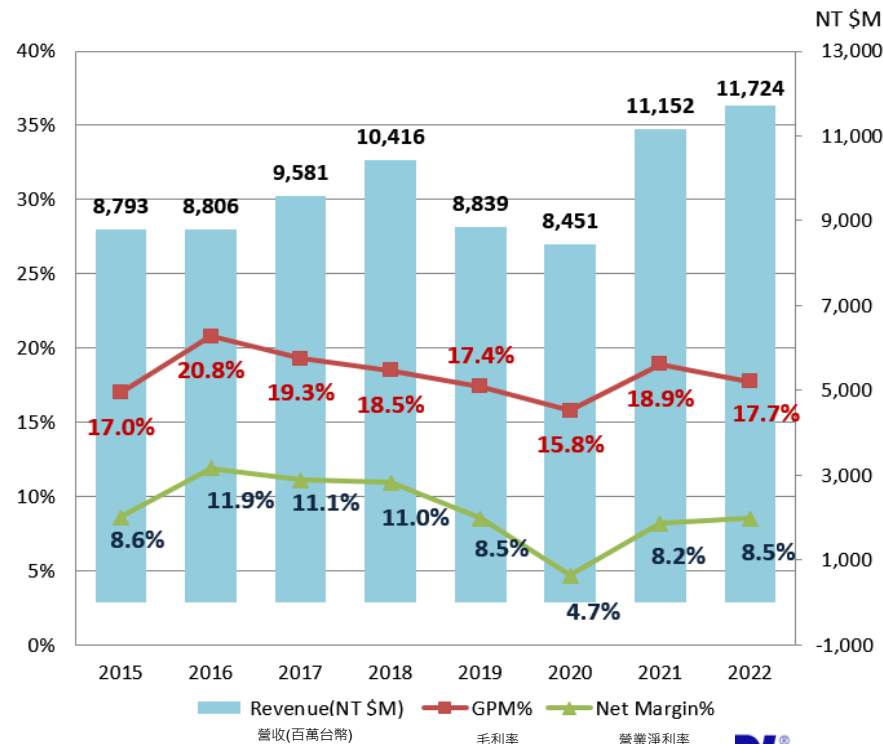
每股盈餘與現金股利



股東權益報酬率



經營績效



合併綜合損益表

(新台幣千元)	2022	2021	YoY
營業收入	11,724,279	11,152,550	5.1%
營業毛利	2,078,591	2,109,990	-1.5%
營業毛利率	17.7%	18.9%	-1.2%
營業費用	909,093	884,571	2.8%
營業淨利	1,169,498	1,225,419	-4.6%
營業淨利率	10.0%	11.0%	-1.0%
營業外收支	100,427	(57,878)	-273.5%
歸屬予母公司業主之本期淨利	940,519	852,244	10.4%
純益率	8.5%	8.2%	0.4%
每股盈餘(新台幣元)	5.16	4.68	10.3%

合併資產負債表

(新台幣千元)	2022		2021	
	金額	%	金額	%
現金	1,058,687	8	702,314	5
應收帳款	2,001,571	16	2,400,702	18
存貨	3,865,821	30	4,086,541	31
不動產、廠房及設備	5,190,999	40	4,951,418	38
資產總計	12,925,999	100	13,044,590	100
流動負債	3,385,663	26	3,549,492	27
非流動負債	2,554,273	20	2,961,904	23
負債總計	5,939,936	46	6,511,396	50
股東權益總計	6,986,063	54	6,533,194	50

Q&A

Thank you for listening.

Sincerity · Stability · Challenge · Innovation

